

PRYOR CASHMAN LLP

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*Attorneys for SPCP Group, L.L.C.,
as Agent for Silver Point Capital Fund, L.P.
and Silver Point Capital Offshore Fund, Ltd.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	(Jointly Administered)
Debtors.	:	
	:	
	X	

**NOTICE OF TRANSFER OF CLAIM OTHER THAN
FOR SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice, pursuant to Fed. R. Bankr. P. 3001(e)(2), of the transfer, other than for security, of the claim referenced in this evidence and notice (the "Transferred Claim"). A copy of the Evidence of Transfer of Claim is attached hereto as Exhibit A and is incorporated herein by reference.

Name of Transferee:

SPCP Group, L.L.C., as Agent for
Silver Point Capital Fund, L.P. and
Silver Point Capital Offshore Fund, Ltd.

Name of Transferor:

TPG Credit Strategies Fund, L.P.

**Name and Address where notices to
Transferee should be sent:**

SPCP Group, L.L.C.
2 Greenwich Plaza, 1st Floor
Greenwich, CT 06830

Case No. 08-13555
Court Claim No. 19679
Amount of Claim: \$2,178,221.60
Date Claim Filed: September 11, 2009
Debtor: Lehman Brothers Holdings Inc.

Primary Contact: Brian A. Jarman
Telephone: 203-542-4032
Facsimile: 203-542-4132
Email: bjarman@silverpointcapital.com

With a copy to:
PRYOR CASHMAN LLP
7 Times Square
New York, NY 10036
Attn: Ronald S. Beacher, Esq.
Telephone: 212-326-0148
Facsimile: 212-515-6969
Email: rbeacher@pryorcashman.com

**Name and address where Transferee
payments should be sent:**

SPCP Group, L.L.C.
2 Greenwich Plaza, 1st Floor
Greenwich, CT 06830
Attn: Brian A. Jarman
Telephone: 203-542-4032

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(e)(2), to receive from the Clerk of the Court notice of filing of the Evidence of Transfer of Claim and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the Transferred Claim as an unconditional transfer; and (ii) Transferee is the valid owner of the Transferred Claim.

Dated: New York, New York
March 31, 2011

PRYOR CASHMAN LLP

By: /s/ Ronald S. Beacher
Ronald S. Beacher (RB-8837)
7 Times Square
New York, New York 10036
Telephone: 212-326-0148
Facsimile : 212-515-6969

*Attorneys for SPCP Group, L.L.C.,
as Agent for Silver Point Capital Fund, L.P.
and Silver Point Capital Offshore Fund, Ltd.*

EXHIBIT A

Exhibit A

EVIDENCE OF TRANSFER OF CLAIMS

To: The Debtors and the Bankruptcy Court:

TPG CREDIT STRATEGIES FUND, L.P. ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to SPCP GROUP, L.L.C. as agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, Ltd. ("Assignee"), all right, title and interest in and to the claims of Assignor set forth in Proof of Claim Number 19679 (the "Claim") in the principal amount of \$2,178,221.60 against Lehman Brothers Holdings Inc. (the "Debtor"), the Debtor in possession in Case No. 08-13555 under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Court")

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing pursuant to any applicable law, relating to the transfer of the Claim. Assignor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. Assignor further directs the Debtor, the Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of Claim, shall be delivered or made to the Assignee at the address below:

SPCP GROUP, L.L.C.
Two Greenwich Plaza
Greenwich, CT 06830
Attn: Brian Jarman
Tel: 203-542-4032
Fax: 203-542-4100
Email: bjarman@silverpointcapital.com


With a copy to:
Day Pitney LLP
7 Times Square
New York, NY 10036
Attn: Ronald S. Beacher
Tel: 212-297-5800
Fax: 212-916-2940
Email: rbeacher@daypitney.com

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claims by its duly authorized representative dated as of this ___ day of January, 2011.

ASSIGNOR:

TPG CREDIT STRATEGIES FUND,
L.P.

By: TPG Credit Strategies GP, L.P.,
its General Partner

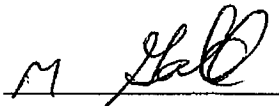
By: 

Name: JULIE K BRAIN

Title: VICE PRESIDENT

ASSIGNEE:

SPCP GROUP, L.L.C. as agent for Silver Point
Capital Fund, L.P. and Silver Point Capital
Offshore Fund, Ltd.

By: 

SF

Name: _____

Title: _____